Checklist for New Supervisors

A checklist for new employees who have direct reports.

Review list of Supervisees

Review the list of employees who you supervise paying attention to:
- Employee’s position
- How long the employee has been employed at UMKC and in their current position
- Employees location on campus
- Duties/responsibilities that each employee is responsible for in their position at UMKC

Setting Expectations

☐ Describe your leadership philosophy and clarify your availability for emergency and non-emergency situations.
☐ Build trust and credibility with your direct reports, but separate friendship from your position. Set and maintain clear boundaries.
☐ Learn more about the structure of your own department by asking your manager or appropriate departmental contact about the specifics of your department.

Review Performance Appraisals

☐ Review the ePerformance Progress Check-ins on the Human Resources webpage.
☐ Learn how to use ePerformance with your employees throughout the year.

Supervisor Resources

☐ Sign up for the Supervisory Development Series – a training program for Supervisors across UM System.
☐ Review the University of Missouri-Kansas City’s work policies.
☐ Learn how to approve employees’ timesheets by visiting the PeopleSoft HR Support website.
☐ Review the Payroll Schedules on the HR Operations Webpage.
☐ Log into PeopleSoft HR. On the homepage, several pagelets will provide you with useful information:
  ☐ The Direct Line Reports pagelet provides information such as employees’ job titles, salary range position, compensation, and leave balances.
  ☐ The Birthday Alerts and Anniversary Alerts pagelets provides information on upcoming birthdays and service anniversaries
  ☐ The myEmployees Training Status pagelet provides information on whether or not employees have completed required compliance training
☐ For additional resources, visit the Supervisor Resources Page on the Human Resources webpage.